



Calgary Women's Emergency Shelter Gift of Securities

Letter of Direction Authorizing the Transfer of Publicly Traded Securities and Mutual funds in kind as a gift to **The Calgary Women's Emergency Shelter**

DONOR'S CONTACT INFORMATION:

Name _____
Address _____
Email _____
Phone _____

IMPORTANT INFORMATION:

**** NOTIFY THE FOLLOWING OF YOUR DONATION****
by completing this form and sending by email to:

- 1) Your Investment Firm / Advisor
- 2) Calgary Women's Emergency Shelter:
stockdonation@cwes.ca
- 3) RBC Dominion Securities:
jeri.viklund@rbc.com

DONOR'S INVESTMENT FIRM INFORMATION:

Firm Name _____
Advisor _____
Account # _____

TIMELINES, CHARITABLE RECEIPT AND TAXES

Approximately 1 – 2 business days for transferred shares to arrive in our account

CWES aims to sell securities on the same day they are received, or by the following business day

Your tax receipt is based on the fair market value of the security on the day the shares are received

SECURITIES TO BE TRANSFERRED:

Quantity	Symbol and Description
_____	_____
_____	_____
_____	_____

Transfer to Calgary Women's Emergency Shelter

Registered Charity: 12988 3443 RR0001
Investment Account: 701-90934-13
CUID: DOMA FINS: T002
Dealer #: 9190 Rep #: SPU
DTC: 5002

Calgary Women's Emergency Shelter Advisor:

Michael Hamilton, Portfolio Manager
RBC Dominion Securities
Ste 1400 – 333 7th Ave SW Calgary AB T2P 2Z1
Ph: 403-299-7126 Email: michael.r.hamilton@rbc.com

I authorize this transfer to the above noted Calgary Women's Emergency Shelter account held at RBC Dominion Securities as a donation.

Donor Signature: _____ **Date:** _____

Donor Name: _____